

LEHIGH COUNTY GENERAL PURPOSE AUTHORITY
SPECIAL MEETING
WEDNESDAY, MARCH 9, 2022 AT 11:00 AM
KING, SPRY, HERMAN, FREUND & FAUL, LLC, 1 WEST BROAD STREET,
SIXTH FLOOR, BETHLEHEM, PA 18018

AMENDED AGENDA

Call to Order

Approval of Minutes – Special Meeting on 1/26/2022

Matters for Consideration – Authorizing the issuance of up to \$124,000,000 aggregate principal amount of revenue bonds (the “Bonds”) on behalf of Phoebe-Devitt Homes, Phoebe Berks Health Care Center, Inc., Phoebe Home, Inc., Phoebe Services, Inc. and Phoebe Richland Health Care Center, each an institution serving the public and a corporation not for profit (collectively, the “Phoebe Group”) to provide funds to the Phoebe Group to undertake certain projects (collectively, the “Project”) that consist of financing, refinancing and/or reimbursing all or any of the following: (a) the design, acquisition, construction and equipping of the Phoebe Group’s new Chestnut Ridge at Rodale 126 unit independent living community located on approximately 38 acres in Emmaus, Lehigh County, Pennsylvania; (b) funding necessary reserves and capitalized interest; (c) refunding all or any portion of the outstanding Phoebe-Devitt Homes Obligated Group Obligation No. 16, dated November 2, 2018; (d) refunding all or any portion of the outstanding The Berks County Municipal Authority Variable Rate Demand Revenue Bonds (Phoebe-Devitt Homes Obligated Group Project), Series A of 2008, issued for the benefit of the Phoebe Group; and (e) funding the payment of issuance costs of the Bonds

Public Comment

Resolution – Approving the issuance of the Bonds on behalf of the Phoebe Group for the Phoebe Group’s Project

Engagement Letter – Appointing Davison & McCarthy, P.C. as solicitor to the Lehigh County General Purpose Authority

Adjournment